

Discovery Limited  
(Registration number 1999/007789/06)  
(Incorporated in the Republic of South Africa)  
Legal Entity Identifier: 378900245A26169C8132  
JSE share codes: DSY, DSBP  
DSY ISIN: ZAE000022331  
DSBP ISIN: ZAE000158564  
JSE bond company code: DSYI  
("Discovery" or "Company")

## **NO CHANGE STATEMENT AND NOTICE OF AGM**

### **No change statement**

With regard to the audited results for the year ended 30 June 2020, securities holders are advised that the integrated annual report and the annual financial statements have been published on Discovery's website, <https://www.discovery.co.za/corporate/investor-relations> and contain no modifications to the audited results which were published on SENS on 16 September 2020. The summarised annual financial statements and the notice of annual general meeting of shareholders were distributed today, 28 October 2020.

### **Auditor's report**

We confirm that there have been no changes to the unqualified auditor's report which was referenced in the audited results and made available to securities holders at the Company's registered office on the same date as the release of the audited results.

### **Notice of the annual general meeting**

Notice is hereby given that the twenty first annual general meeting of Discovery ordinary shareholders will be held at 1 Discovery Place, Sandton on Thursday, 26 November 2020 at 09h00 to transact the business as stated in the annual general meeting notice. Shareholders or their proxies may also participate in the AGM by way of an interactive electronic platform, Zoom. The notice of annual general meeting is also available on the Company's website at [www.discovery.co.za/info/2020agmnotice](http://www.discovery.co.za/info/2020agmnotice)

### **Salient dates**

	<b>2020</b>
Record date to determine which shareholders are entitled to receive the notice of annual general meeting	<b>Friday, 23 October</b>
Last day to trade in order to be eligible to attend and vote at the annual general meeting	<b>Tuesday, 17 November</b>
Record date to determine which shareholders are entitled to attend and vote at the annual general meeting	<b>Friday, 23 November</b>
Forms of proxy for the annual general meeting to be lodged by 09h00 for administrative purposes on*	<b>Tuesday, 24 November</b>

\*any proxies not lodged by this time must be handed to the chairperson of the annual general meeting immediately prior to such proxy exercising his/her right to vote at the annual general meeting.

Johannesburg  
28 October 2020

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)

