

**Anglo American plc (the "Company")**

Registered office: 20 Carlton House Terrace, London SW1Y 5AN  
Registered number: 3564138 (incorporated in England and Wales)  
Legal Entity Identifier: 549300S9XF92D1X8ME43  
ISIN: GBOOB1XZS820  
JSE Share Code: AGL  
NSX Share Code: ANM

**Supplement to Notice of Redemption**

**Anglo American Capital plc (the "Issuer")**

**THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014.**

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO, OR TO ANY PERSON RESIDENT AND/OR LOCATED IN, ANY JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION IS UNLAWFUL**

Reference is made to the notice of redemption (the "Notice of Redemption") delivered by Anglo American Capital plc on September 30, 2020 to holders the (i) U.S.\$500,000,000 4.125% Senior Notes due April 15, 2021 (the "April 2021 Notes") and (ii) U.S.\$300,000,000 3.750% Senior Notes due April 10, 2022 (the "April 2022 Notes" and together with the April 2021 Notes, the "Notes"), as supplemented on October 2, 2020 (the "Supplemental Notice").

The Issuer hereby informs holders of the April 2021 Notes that the redemption price of the April 2021 Notes to be redeemed on October 30, 2020 (the "Redemption Date") is \$313,259,090.63 and comprises the principal amount of \$307,500,000 plus the Applicable Premium of \$5,230,575.00 and accrued and unpaid interest to the Redemption Date of \$528,515.63.

The Issuer hereby informs holders of the April 2022 Notes that the redemption price of the April 2022 Notes to be redeemed on the Redemption Date is \$314,020,000.00 and comprises the principal amount of \$300,000,000 plus the Applicable Premium of \$13,395,000.00 and accrued and unpaid interest to the Redemption Date of \$625,000.00.

Terms used but not defined herein shall have the meaning given to them in the notice of redemption. The Issuer has notified the holders pursuant to the terms of the Notes.

To view the notice, please click on the link below.

[http://www.rns-pdf.londonstockexchange.com/rns/4972A\\_1-2020-9-29.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4972A_1-2020-9-29.pdf)

To view the Supplemental Notice, please click on the link below.

[http://www.rns-pdf.londonstockexchange.com/rns/9445A\\_1-2020-10-2.pdf](http://www.rns-pdf.londonstockexchange.com/rns/9445A_1-2020-10-2.pdf)

For further information, please contact:

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**This announcement is released by Anglo American Capital plc and contains inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR), encompassing information relating to the redemption described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Clare Davage (Deputy Company Secretary) at Anglo American Capital plc.**

Legal Entity Identifier: TINT358G1SSHR3L3PW36

28 October 2020

The Company has a primary listing on the Main Market of the London Stock Exchange and secondary listings on the Johannesburg Stock Exchange, the Botswana Stock Exchange, the Namibia Stock Exchange and the SIX Swiss Exchange.

Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)