

Metrofile Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1983/012697/06)  
Share code: MFL  
ISIN Code: ZAE000061727  
(‘Metrofile’ or ‘the Company’)

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND  
AVAILABILITY OF THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT  
ANNUAL COMPLIANCE REPORT

Shareholders are advised that the notice of Annual General Meeting(‘AGM’) containing the summarised consolidated financial statements for the year ended 30 June 2020, dispatched to shareholders today, being Tuesday, 27 October 2020, sets out the details of the Company’s AGM which will be held via a remote, interactive, electronic platform at 09h00 on Tuesday, 24 November 2020. The last day to trade in order to be eligible to participate in and vote at the AGM is Tuesday, 10 November 2020 and the record date for voting purposes is Friday, 13 November 2020.

Shareholders are further advised that Metrofile’s Integrated Annual Report, incorporating the audited Annual Financial Statements for the year ended 30 June 2020 has been published and is available on the Company’s website, [www.metrofilegroup.com](http://www.metrofilegroup.com), and contains no changes from the audited summarised consolidated financial statements for the year ended 30 June 2020 published on the Stock Exchange News Service of the JSE Limited on Monday, 14 September 2020.

Shareholders are hereby notified that in accordance with the JSE Listings Requirements, the Company’s annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003, read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013, has been published and is available on the Company’s website, [www.metrofilegroup.com](http://www.metrofilegroup.com).

Illovo  
27 October 2020

Sponsor  
The Standard Bank of South Africa Limited