

RENERGEN LIMITED

Incorporated in the Republic of South Africa

(Registration number: 2014/195093/06)

JSE Share code: REN

A2X Share code: REN

ISIN: ZAE000202610

LEI: 378900B1512179F35A69

Australian Business Number (ABN): 93 998 352 675

ASX Share code: RLT

("Renergen" or "the Company")



REVIEWED CONDENSED CONSOLIDATED INTERIM RESULTS FOR THE SIX MONTHS ENDED 31 AUGUST 2020

1. SALIENT FEATURES

Revenue decreased by 37% to R0.9 million, from R1.4 million in the prior corresponding period. Costs decreased significantly, resulting in a decreased in losses.

Headline loss per share ("**HLPS**") decreased by 35% to 22.90 cents per share, from 35.24 cents per share in the prior corresponding period.

Loss per share ("**LPS**") decreased by 35% to 22.90 cents per share, from 35.24 cents per share in the prior corresponding period.

2. SHORT-FORM ANNOUNCEMENT

This short-form announcement is the responsibility of the directors of the Company. It contains only a summary of the information in the full announcement ("**Full Announcement**") and does not contain full or complete details. The Full Announcement can be found at:

<https://senspdf.jse.co.za/documents/2020/JSE/ISSE/REN/HY20REN.pdf>

Copies of the Full Announcement is also available for viewing on the Company's website at <https://www.renergen.co.za/reviewed-condensed-consolidated-interim-results-for-the-six-months-ended-31-august-2020/> or may be requested in person, at the Company's registered office or the office of PSG Capital at no charge, during office hours.

Any investment decisions by investors and/or shareholders should be based on consideration of the Full Announcement, as a whole.

These interim results have been reviewed by the Company's auditors, Mazars who expressed an unmodified review opinion thereon

Johannesburg
16 October 2020

Authorised by: Stefano Marani
Chief Executive Officer

Designated Advisor
PSG Capital

