

**Investec Bank Limited**

Incorporated in the Republic of South Africa

Registration number 1969/004763/06

JSE Share Code: IBLUSD

ISIN: ZAE000232377

LEI No: 549300RH5FFHO48FXT69

**Investec Bank Limited****Interest payment announcement****Class IBLUSD senior unsecured inward listed notes****Declaration of interest payment number 4**

Notice is hereby given that interest payment number 4 has been declared from income reserves for the period 01 November 2019 to and including 31 October 2020, amounting to a gross interest of 0.801620 USD per note, converted to 13.21198 ZAR (using a ZAR/USD exchange rate of 16.4816 cents per note as at 13 October 2020), payable to the holders of the Notes as recorded in the books of Investec Bank Limited (“**the Company**”) at the close of business on Friday, 30 October 2020.

**The relevant dates relating to the payment of interest number 4 are as follows:**

Last day to trade in order to participate in this interest payment	Tuesday, 27 October 2020
Ex date	Wednesday, 28 October 2020
Record date	Friday, 30 October 2020
Payment date	Monday, 02 November 2020

**Additional information to take note of:**

- The Company’s tax reference number: 9675/053/71/5
- The issued Notes in Class IBLUSD of the capital of the Company is 350 000 floating rate Notes
- The next interest payment period will commence on 1 November 2020 and will end on 31 October 2021

By order of the board

14 October 2020

Johannesburg

Sponsor:  
Investec Bank Limited