

Imperial Logistics Limited
Incorporated in the Republic of South Africa
Registration number: 1946/021048/06
Share code: IPL ISIN: ZAE000067211
('Imperial' or "Company" or "Group")

POSTING OF 2020 INTEGRATED REPORT, NO CHANGE STATEMENT AND NOTICE
OF ANNUAL GENERAL MEETING ("AGM")

Posting of Integrated Report 2020 and No Change Statement

Shareholders are advised that the Group's 2020 Integrated Report, containing the summarised financial information for the 12 months ended 30 June 2020 and the Notice of AGM, has been distributed to shareholders on 06 October 2020. There were no changes to the audited summarised preliminary results released on SENS on 25 August 2020.

The full Audited Annual Financial Statements, Integrated Report, Notice of AGM, together with the group's Environmental, Social and Governance ('ESG') report will be available today on the Company's website at <https://www.imperiallogistics.com/reports/ar-2020/index.php> from 10am CAT.

The Annual Financial Statements were audited by Deloitte & Touche, who expressed an unqualified audit opinion thereon. The audit report is also available for inspection by making written request to the Company at jeetesh.ravjee@imperiallogistics.com.

Notice of AGM

Shareholders are further advised that the AGM of Imperial will be held virtually on Monday, 9 November 2020 at 09:30 CAT through electronic communication, as permitted by the JSE Limited ("JSE") and the provisions of the Company's Memorandum of Incorporation. The record date for purposes of determining shareholders entitled to participate in and vote at the AGM is Friday, 30 October 2020, accordingly, the last date to trade will be Tuesday, 27 October 2020. The notice of the AGM is contained in the aforementioned Integrated Report distributed to shareholders on 06 October 2020.

B-BBEE Annual Compliance Report

In compliance with paragraph 16.21(g) of the JSE Listings Requirements, Shareholders are advised that Imperial's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment ("B-BBEE") Act has been submitted to the B-BBEE Commission and is available on the Company's website.

Company Secretary
RA Venter
Bedfordview

06 OCTOBER 2020
Sponsor to Imperial Logistics Limited
Merrill Lynch South Africa (Pty) Limited