

**MC Mining Limited**

Previously Coal of Africa Limited
(Incorporated and registered in Australia)
Registration number ABN 008 905 388
ISIN AU000000MCM9
JSE share code: MCZ
ASX/AIM code: MCM

ANNOUNCEMENT**1 October 2020****CHANGE OF NOMINATED ADVISER**

MC Mining Limited (“**MC Mining**” or the “**Company**”) is pleased to announce the appointment of Strand Hanson Limited, with immediate effect, as its Nominated Adviser under the AIM Rules.

Authorised by

Brenda Berlin

Acting Chief Executive Officer

This announcement has been approved by the Company’s Disclosure Committee.

For more information contact:

| | | | |
|---------------|--------------------------------|------------------------------|------------------|
| Brenda Berlin | Acting Chief Executive Officer | MC Mining Limited | +27 10 003 8000 |
| Tony Bevan | Company Secretary | Endeavour Corporate Services | +61 08 9316 9100 |

Company advisors:

| | | | |
|----------------------------|-----------------------------|------------------------------|------------------|
| James Harris / James Dance | Nominated Adviser | Strand Hanson Limited | +44 20 7409 3494 |
| Rory Scott | Broker (AIM) | Mirabaud Securities Limited | +44 20 3167 7220 |
| James Duncan | Financial PR (South Africa) | R&A Strategic Communications | +27 11 880 3924 |

Investec Bank Limited is the nominated JSE Sponsor

About MC Mining Limited:**WEB** WWW.MCMINING.CO.ZA**EMAIL** ADMINZA@MCMINING.CO.ZA

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Chairman Bernard R. Pryor **Acting CEO** Brenda Berlin

Non-executive directors Andrew D Mifflin, Khomotso B. Mosehla, Shangren Ding, An Chee Sin, Brian H Zhen, Sebastiano Randazzo

MC Mining is an AIM/ASX/JSE-listed coal exploration, development and mining company operating in South Africa. MC Mining's key projects include the Uitkomst Colliery (metallurgical coal), Makhado Project (hard coking coal), Vele Colliery (semi-soft coking coal), and the Greater Soutpansberg Projects (coking and thermal coal).