



Murray & Roberts Holdings Limited

(Incorporated in the Republic of South Africa)

Registration number: 1948/029826/06

JSE share code: MUR

ISIN: ZAE000073441

("Murray & Roberts" or "the Company")

Annual Integrated Report, Notice of Annual General Meeting ("AGM") and Broad-Based Black Economic Empowerment ("B-BBEE") Act Compliance Report

1. Annual Integrated Report

Murray & Roberts shareholders are advised that the 2020 Annual Integrated Report for the year ended 30 June 2020, has been published and is available to be viewed on the Company's website (www.murrob.com). Also available to view on the website are the full Annual Financial Statements and the Notice of AGM.

The Company's reviewed report for the year ended 30 June 2020 (including the nature of the Company's external auditor's report), released on the Stock Exchange News Service on 26 August 2020, is unchanged and therefore the Company will not be publishing an abridged report.

2. Notice of AGM

The 72nd AGM of the Company will be held on Thursday, 26 November 2020 at 14:00 on the 9th Floor in the Douglas Roberts Centre, 22 Skeen Boulevard, Bedfordview, Johannesburg or alternatively by electronic communication (as permitted by the Companies Act, No. 71 of 2008, as amended and by the Company's memorandum of incorporation).

Record dates

- Record date to determine which shareholders are entitled to receive the notice of AGM is Friday, 18 September 2020. ("Notice Record Date").
- Last day to trade in order to be eligible to attend and vote at the AGM is Tuesday, 17 November 2020.
- Record date to determine which shareholders are entitled to attend and vote at the AGM is Friday, 20 November 2020 ("Voting Record Date").
- Forms of proxy for the AGM are requested to be lodged by 14:00 on Tuesday, 24 November 2020. Any forms of proxy not lodged by this time may still be lodged at any time prior to the commencement of voting on the resolutions at the AGM.

3. B-BBEE Act Compliance Report

The Company's annual compliance report in terms of section 13G(2) of the B-BBEE Amendment Act 46 of 2013, has been published and is available on the Company's website (www.murrob.com).

Bedfordview

30 September 2020

Sponsor: The Standard Bank of South Africa Ltd