

Adcock Ingram Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2007/016236/06)
Share code: AIP
ISIN: ZAE000123436
("Adcock Ingram" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement

In respect of the audited results for the financial year ended 30 June 2020, shareholders are advised that the Annual Financial Statements were distributed to shareholders on 30 September 2020 and contain no modifications to the audited results which were published on SENS on Wednesday, 26 August 2020. We further confirm, that there have been no changes to the auditor's report which was referenced in the audited results and made available to shareholders at the Company's registered office on the same date as the release of the audited results. The Annual General Meeting ("AGM") Notice was distributed to shareholders on Wednesday, 30 September 2020. The electronic version of the Integrated Annual Report, including the full version of the Annual Financial Statements and notice of AGM, can be found on the Company's website <https://www.adcock.co.za/Investors/IntegratedReports> or by request from the Company Secretary at Investor.Relations@adcock.com or (011) 635 0143.

Notice of the AGM

Notice is hereby given that the AGM of Adcock Ingram will be held at the Company's premises, 1 New Road, Midrand, Gauteng on Wednesday, 25 November 2020 at 09h00 to transact the business as indicated in the notice forming part of the Integrated Annual Report.

Salient dates

	2020
Record date to determine which shareholders are entitled to receive the notice of the AGM	Friday, 18 September
Last day to trade in order to be eligible to attend and vote at the AGM	Tuesday, 17 November
Record date to determine which shareholders are entitled to participate and vote at the AGM	Friday, 20 November
Forms of proxy for the AGM to be lodged with the Company's transfer secretaries, Computershare Investor Services (Proprietary) Limited by no later than 09h00*	Monday, 23 November

*Any proxies not lodged by this time must be handed to the chairperson of the AGM immediately prior to such proxy exercising his/her right to vote at the AGM.

Midrand
30 September 2020

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)