

**Anglo American plc (the "Company")**

Registered office: 20 Carlton House Terrace, London SW1Y 5AN  
Registered number: 3564138 (incorporated in England and Wales)  
Legal Entity Identifier: 549300S9XF92D1X8ME43  
ISIN: GBOOB1XZS820  
JSE Share Code: AGL  
NSX Share Code: ANM

**Notice of Redemption**

**Anglo American Capital plc (the "Issuer")**

**THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014.**

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO, OR TO ANY PERSON RESIDENT AND/OR LOCATED IN, ANY JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION IS UNLAWFUL**

The holders of the U.S.\$500,000,000 4.125% Senior Notes due April 15, 2021 (the "**April 2021 Notes**") (ISIN: US034863AM25 / USG0446NAG90; CUSIP: 034863 AM2 / G0446N AG9) and the U.S.\$300,000,000 3.750% Senior Notes due April 10, 2022 (the "**April 2022 Notes**" (ISIN: US034863AQ39 / USG0446NAK03; CUSIP: 034863 AQ3 / G0446N AK0), and together with the April 2021 Notes, the "**Notes**") have been notified by the Issuer of the upcoming redemption of the Notes on October 30, 2020 (the "**Redemption Date**") at a price (the "**Redemption Price**") equal to the greater of (i) 100% of the principal amount of the Notes to be redeemed and (ii) the sum of the present values of the Remaining Scheduled Payments discounted to the Redemption Date on a semi-annual basis (assuming a 360-day year consisting of twelve 30-day months or in the case of an incomplete month, the number of days elapsed) at the Treasury Rate (as defined in the Indenture) plus, in the case of the April 2021 Notes 30 basis points and in the case of the April 2022 Notes 50 basis points, together with accrued and unpaid interest on the principal amount of the Notes to be redeemed to the Redemption Date. The Treasury Rate will be calculated on the third business day preceding the Redemption Date.

Terms used but not defined herein shall have the meaning given to them in the notice of redemption. The Issuer has notified the holders pursuant to the terms of the Notes.

To view the notice, please click on the link below.

[http://www.rns-pdf.londonstockexchange.com/rns/4972A\\_1-2020-9-29.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4972A_1-2020-9-29.pdf)

For further information, please contact:

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**This announcement is released by Anglo American Capital plc and contains inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR), encompassing information relating to the redemption described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Clare Davage (Deputy Company Secretary) at Anglo American Capital plc.**

Legal Entity Identifier: TINT358G1SSHR3L3PW36

30 September 2020

The Company has a primary listing on the Main Market of the London Stock Exchange and secondary listings on the Johannesburg Stock Exchange, the Botswana Stock Exchange, the Namibia Stock Exchange and the SIX Swiss Exchange.

Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)