

Woolworths Holdings Limited  
(Incorporated in the Republic of South Africa)  
Registration number: 1929/001986/06  
Share code: WHL  
ISIN: ZAE000063863  
Bond company code: WHLI  
LEI: 37890095421E07184E97  
("WHL" or "Company" or "WHL Group")

## **AVAILABILITY OF ANNUAL REPORTS, NO CHANGE STATEMENT, B-BBEE REPORT, NOTICE OF AGM AND WOOLWORTHS (PTY) LTD AFS**

In terms of the JSE Limited ("JSE") Equity and Debt Listings Requirements, shareholders and Senior Unsecured Floating Rate Noteholders are advised as follows:

### **Notice of availability of Annual Reports**

The 2020 Integrated Annual Report, Good Business Journey Report and Annual Financial Statements for the 52 weeks ended 28 June 2020 are available online on WHL's corporate website at: <https://www.woolworthsholdings.co.za/investors/all-reports-and-results/>.

### **No change statement**

With regard to the audited results for the 52 weeks ended 28 June 2020, shareholders are advised that the Annual Financial Statements, together with the Notice of Annual General Meeting ("AGM"), have been distributed to shareholders, today, 30 September 2020 and contain no modifications to the audited results which were published on the JSE Stock Exchange News Service on 17 September 2020.

There have been no changes to the unqualified auditor's report which was referenced in the audited results, and made available to shareholders and Senior Unsecured Floating Rate Noteholders at the Company's registered office and on WHL's corporate website, together with the Annual Financial Statements of the WHL Group for the 52 weeks ended 28 June 2020, on the same date as the release of the audited results.

### **Notice of availability of Broad-Based Black Economic Empowerment compliance report**

The Company's annual compliance report in terms of section 13(G)(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003, as amended, is available on the Company's website at:

<https://www.woolworthsholdings.co.za/wp-content/uploads/2020/09/Woolworths-Holdings-Limited-BEE-Commission-Compliance-Report.pdf>.

### **Notice of AGM**

Notice is hereby given that the AGM of shareholders of the Company will be held on Wednesday, 25 November 2020 at 10:00, and will be conducted entirely by electronic communication.

The Notice of AGM, together with the summary Annual Financial Statements of the WHL Group for the 52 weeks ended 28 June 2020, has been posted today, 30 September 2020, to those shareholders who have not elected to receive electronic communication. The Notice of AGM is also available on the Company's website at <https://www.woolworthsholdings.co.za/governance/agm/>

### Salient dates

Record date to determine which shareholders are entitled to receive the Notice of AGM	Friday, 25 September 2020
Last day to trade in order to be eligible to attend and vote at the AGM	Tuesday, 17 November 2020
Record date to determine which shareholders are entitled to attend and vote at the AGM	Friday, 20 November 2020

For administrative purposes only, proxy forms may be delivered as follows:

- to the Company's Transfer Secretaries, Computershare Investor Services Proprietary Limited, by hand at Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196 or via post at Private Bag Saxonwold, 2132, (or via email at [proxy@computershare.co.za](mailto:proxy@computershare.co.za), by 10:00 on Monday, 23 November 2020); and
- thereafter, to the Company by hand, for the attention of the Group Company Secretary at Woolworths House, 93 Longmarket Street, Cape Town, 8001 or electronically to the Group Company Secretary at [Governance@woolworths.co.za](mailto:Governance@woolworths.co.za).

Any forms of proxy not submitted by this time may nevertheless be submitted prior to the proxy exercising a shareholder's rights at the AGM, as follows:

- to the Company's Transfer Secretaries, Computershare Investor Services Proprietary Limited via email at [proxy@computershare.co.za](mailto:proxy@computershare.co.za); and
- to the Chairman of the AGM via email at [Governance@woolworths.co.za](mailto:Governance@woolworths.co.za).

### **Notice of availability of Woolworths Proprietary Limited Annual Financial Statements**

Woolworths Proprietary Limited ("Guarantor") is the Guarantor of the Company's Domestic Medium Term Note Programme. Senior Unsecured Floating Rate Noteholders are advised that the Annual Financial Statements for the year ended 28 June 2020 ("2020 financial statements") of the Guarantor will be made available at WHL's registered office on or about 2 October 2020 and upon request from the Group Company Secretary at [Governance@woolworths.co.za](mailto:Governance@woolworths.co.za). Senior Unsecured Floating Rate Noteholders are also advised that the audit report on the 2020 financial statements of the Guarantor is unqualified, with no modifications applicable.

Cape Town  
30 September 2020

Sponsor and Debt Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)