

**CSG HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

Registration number: 2006/011359/06

Share code: CSG

ISIN code: ZAE000184438

("CSG" or "the Company")




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**DISTRIBUTION OF INTEGRATED ANNUAL REPORT, CHANGE STATEMENT AND NOTICE OF AGM**


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**DISTRIBUTION OF INTEGRATED ANNUAL REPORT AND CHANGE STATEMENT**

Shareholders of the Company ("**Shareholders**") are hereby advised that CSG's 2020 integrated annual report ("**Integrated Report**"), incorporating the full audited consolidated annual financial statements of the Company for the year ended 31 March 2020 ("**Annual Financial Statements**") and the notice of the annual general meeting ("**AGM**") of the Company, was distributed to Shareholders today, 30 September 2020. The Integrated Report and the Annual Financial Statements will also be available on the Company's website, at <https://csgholdings.co.za/investor-relations/>, as from today, 30 September 2020.

The Annual Financial Statements contains no modifications to the reviewed provisional condensed consolidated financial results ("**Reviewed Results**") which were announced on SENS on 1 July 2020, save for a re-allocation between the cost and accumulated depreciation as at 31 March 2020 in the property, plant and equipment note with totals as set out below:

	Reviewed Results			Annual Financial Statements			Difference		
	Cost	Accumulated depreciation and impairment loss	Carrying amount	Cost	Accumulated depreciation and impairment loss	Carrying amount	Cost	Accumulated depreciation and impairment loss	Carrying amount
Group	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000
<b>TOTAL</b>	109 918	(68 467)	41 452	113 193	(71 741)	41 452	3 275	(3 275)	-

The above had no impact on CSG's current or previously reported profitability, total assets, total liabilities, equity, total cash flows from either operating activities, investing activities or financing activities, nor on cash and cash equivalents available at either the beginning or the end of the financial year. No other balances or amounts were affected by this reclassification. Furthermore, it has not necessitated any reclassification or restatement in respect of the financial statements for previous years.

The Company's auditors, BDO South Africa Inc. expressed an unmodified audit opinion on the Annual Financial Statements. Their report, which includes communication of key audit matters, is contained in the Annual Financial Statement.

## **NOTICE OF AGM**

Notice is hereby given that the AGM of CSG will be held at CSG's subsidiary, CSG Foods, at Block D, Brooklyn Office Park, 1109 Jan Shoba St, Brooklyn, Pretoria on Wednesday, 18 November 2020 at 10:00 to transact the business as set out in the notice of the AGM on pages 182 to 196 of the Integrated Report.

The date on which Shareholders must be recorded as such in the share register to be eligible to vote at the AGM is Friday, 13 November 2020, with the last day to trade being Tuesday, 10 November 2020.

Pretoria  
30 September 2020

Sponsor  
PSG Capital

