

South32 Limited
(Incorporated in Australia under the *Corporations Act 2001* (Cth))
(ACN 093 732 597)
ASX / LSE / JSE Share Code: S32 ADR: SOUHY
SIN: AU000000S320
south32.net

23 September 2020

2020 NOTICE OF ANNUAL GENERAL MEETING

South32 Limited (ASX, LSE, JSE: S32; ADR: SOUHY) (South32) today releases its Notice of Annual General Meeting and sample Proxy Form for the 2020 Annual General Meeting.

To protect the health and safety of our Shareholders and staff, and to allow more Shareholders to attend the Meeting, we will hold a fully virtual Meeting, which means there will not be a physical venue for Shareholders to attend. The meeting will be held on Thursday, 29 October 2020 at midday (12 noon AWST).

Further details regarding the AGM and how to attend using the virtual meeting technology is available in the Notice of Meeting. The link to the Notice of Meeting will be emailed today to those members who have elected to receive electronic communications and the notice of access letter (for holders on the Australian and South African registers) and the voting direction/instruction form (for Depositary Interest holders) will be dispatched by post no later than 25 September 2020 for all other members.

A copy of the Notice of Annual General Meeting is available on our website www.south32.net and will be submitted to the National Storage Mechanism and available for inspection at: www.morningstar.co.uk/uk/NSM.

About South32

South32 is a globally diversified mining and metals company. Our purpose is to make a difference by developing natural resources, improving people's lives now and for generations to come. We are trusted by our owners and partners to realise the potential of their resources. We produce bauxite, alumina, aluminium, energy and metallurgical coal, manganese, nickel, silver, lead and zinc at our operations in Australia, Southern Africa and South America. With a focus on growing our base metals exposure, we also have two development options in North America and several partnerships with junior explorers around the world.

Further Information

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Further information on South32 can be found at www.south32.net.

JSE Sponsor: UBS South Africa (Pty) Ltd
23 September 2020