

AFRICAN AND OVERSEAS ENTERPRISES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1947/027461/06)

JSE share code: AOO ISIN: ZAE000000485

JSE share code: AON ISIN: ZAE000009718

JSE share code: AOVP ISIN: ZAE000000493

(“**AOE**” or the “**Company**”)

The logo for African & Overseas Enterprises Limited, featuring the company name in white capital letters on a black rectangular background.

NOTIFICATION OF A DELAY IN THE PUBLICATION OF THE COMPANY’S YEAR-END RESULTS AND INTEGRATED ANNUAL REPORT

Shareholders are referred to the announcements released by the JSE Limited (“**JSE**”) on 3 April 2020, 1 June 2020 and 8 July 2020 and to the relevant market notices issued by the Financial Services Conduct Authority (“**FSCA**”) wherein, as a result of the impact of the COVID-19 pandemic and the resultant nationwide lockdown, the FSCA granted a two-month extension to companies listed on the JSE (with, inter alia, year-ends from 31 December 2019 to July 2020) to comply with various reporting timeframes as provided for in the JSE Listings Requirements.

The JSE Listings Requirements require the year-end results of a company listed on the JSE to be published within three months of a company’s financial year-end and the audited annual financial statements and the notice of annual general meeting to be distributed to shareholders within four months of a company’s financial year-end.

Due to the constraints placed on AOE’s auditors as a consequence of the COVID-19 pandemic and resultant national lockdown, shareholders are advised that AOE will be placing reliance on the market notices issued by the FSCA and as a result:

- the Company’s year-end results for the period ended 30 June 2020, which were due to be published on or before 30 September 2020, will be published on or before 30 November 2020; and
- the Company’s Integrated Annual Report, which was to be distributed on or before 31 October 2020, will be distributed on or before 31 December 2020.

22 September 2020

Sponsor

The logo for JAVACAPITAL, featuring the word "JAVACAPITAL" in a stylized, grey, sans-serif font. The letter "J" is larger and more prominent, with a blue horizontal line passing through it.