

Alviva Holdings Limited  
(Incorporated in the Republic of South Africa)  
Registration number 1986/000334/06  
Share Code: AVV  
ISIN: ZAE000227484  
("Alviva" or "the Group" or "the Company")

## TRADING STATEMENT

The trading statement is published in compliance with paragraph 3.4(b) of the JSE Listings Requirements.

### Headline earnings, Earnings per Share ("EPS"), Headline Earnings per Share ("HEPS") and Core Earnings per Share ("CORE EPS")

Shareholders are advised that the Company is reasonably certain that its consolidated results for the year ended 30 June 2020 will reflect the following:

	Year to 30 June 2019 Actual	Expected change percentage	Year to 30 June 2020 Expected Values
Headline earnings	R426 million	-52% to -58%	R180 million to R205 million
EPS	275.3 cents	-57% to -64%	100 cents to 119 cents
HEPS	297.1 cents	-48% to -54%	136 cents to 155 cents
CORE EPS	352.9 cents	-34% to -40%	213 cents to 232 cents

Although the financial results are disappointing when compared to those in prior periods, given the events that have transpired since the advent of COVID-19, together with the Group's disappointing results for the first six months of the financial period, the Company is reasonably comfortable with the position it now finds itself in. Since the imposition of the national lockdown, a huge emphasis was placed on maintaining and improving liquidity to ensure the sustainability of the Group. The Group's audited financial results for the year ended 30 June 2020 are expected to be published on SENS on or about 28 September 2020 and shareholders will be fully apprised of the status of its affairs.

#### Notes:

1. Consistent with prior reporting, the Company aims to present to shareholders the same information that management utilises to evaluate the performance of the Group's operations. Accordingly, the Company presents CORE EPS, which is headline earnings (as calculated based on SAICA Circular 1/2019) adjusted for the amortisation charge of intangible assets recognised on business combinations and expenses incurred in the acquisition of these entities.

The above financial information has not been reviewed or reported on by the Company's external auditors.

Midrand  
9 September 2020

Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd