

Anglo American plc (the “Company”)

Registered office: 20 Carlton House Terrace, London SW1Y 5AN
Registered number: 3564138 (incorporated in England and Wales)
Legal Entity Identifier: 549300S9XF92D1X8ME43
ISIN: GBOOB1XZS820
JSE Share Code: AGL
NSX Share Code: ANM

7 September 2020

RNS PUBLICATION FORM**Publication of Supplementary Offering Circular**

The following Supplementary Offering Circular has been approved by the Financial Conduct Authority and is available for viewing:

Supplementary Offering Circular dated 7 September 2020 (the “Supplementary Offering Circular”) relating to the U.S.\$15,000,000,000 Euro Medium Term Note Programme by Anglo American plc¹ and Anglo American Capital plc².

To view the Supplementary Offering Circular, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/2604Y_1-2020-9-7.pdf

This website is not provided for, or directed at, U.S. persons or persons in the United States. If you are a U.S. person or are viewing this page from the United States, you should exit this section of the website.

A copy of the Supplementary Offering Circular has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact

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London SW1Y 5AN
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DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Supplementary Offering Circular may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Supplementary Offering Circular) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Supplementary Offering Circular is not addressed. Prior to relying on the information contained in the Supplementary Offering Circular you must ascertain from the Supplementary Offering Circular whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

1. Anglo American plc - LEI 549300S9XF92D1X8ME43
2. Anglo American Capital plc - LEI TINT358G1SSHR3L3PW36

The Company has a primary listing on the Main Market of the London Stock Exchange and secondary listings on the Johannesburg Stock Exchange, the Botswana Stock Exchange, the Namibia Stock Exchange and the SIX Swiss Exchange.

Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)