

MIDDLE EAST DIAMOND RESOURCES LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2001/006539/06)
(Share Code: MED ISIN Code: ZAE000211876)
("MEDR" or "the company")

Finalisation announcement

Shareholders are referred to the SENS announcement dated 3 September and 15 July 2020.

Accordingly, the salient dates and times are as set out in the table below. The definitions commencing on page 6 of the Circular apply to these salient dates and times.

| Action | 2020 |
|--|------------------------|
| Last day to trade in existing shares on the JSE prior to the Consolidation MEDR has been suspended since December 2016 | Tuesday, 8 September |
| Expected termination of Consolidated shares under the old ISIN under the new ISIN ZAE000288718 commences on | Wednesday, 9 September |
| Announcement released on SENS in respect of the cash payment applicable to fractional entitlements at 1 cent per share by | Thursday, 10 September |
| Expected record date for the consolidation at the close of business on | Friday, 11 September |
| Expected date that accounts of dematerialised Shareholders at their CSDP or broker will be updated and will receive fraction allocation payments. | Monday, 14 September |
| Expected date to have the accounts of the CSDP or Broker of MEDR Shareholders or the account in the name of Computershare Nominees in respect of Issuer Nominee Dematerialised MEDR Shareholders, as applicable, updated with the Shares | Monday, 14 September |

Notes:

- 1) All times referred to in the Circular are local times
- 2) Any variation of the above dates and times will be approved by the JSE and released on SENS.

Johannesburg
3 September 2020

Sponsor
Exchange Sponsors