

ECSPONENT LIMITED

Incorporated in the Republic of South Africa
 Registration number: 1998/013215/06
 JSE Code: ECS - ISIN: ZAE000179594
 Debt Issuer Code: ECSD
 Hybrid Issuer Code: ECSH

("the Company" or "Ecsponent")

Notes	Series number	JSE Code	ISIN
Fixed Rate Notes	1	ECSFX1	ZAE000265393
	2	ECSFX2	ZAE000266813
	3	ECSFX3	ZAE000266821
	4	ECSFX4	ZAE000275566
	5	ECSFX5	ZAE000275574
	6	ECSFX6	ZAE000275582
Floating Rate Notes	1	ECSFL1	ZAE000265401
	2	ECSFL2	ZAE000275616

Monthly interest declaration and finalisation announcement

Holders of Notes issued by Ecsponent in terms of its ZAR10,000,000,000 Domestic Medium Term Note Programme are hereby advised that the interest per Note amount, to be paid on Monday, 21 September 2020, has been finalised.

Notice is given of the declaration of the following interest in respect of the period commencing on Tuesday, 11 August 2020 and ending on the date that the Notes start trading ex-interest, being Wednesday, 16 September 2020 in respect of:

- Series 1 Fixed Rate Notes, an interest rate of 9%;
- Series 2 Fixed Rate Notes, an interest rate of 10%;
- Series 3 Fixed Rate Notes, an interest rate of 12%;
- Series 4 Fixed Rate Notes, an interest rate of 9%;
- Series 5 Fixed Rate Notes, an interest rate of 10%;
- Series 6 Fixed Rate Notes, an interest rate of 12%;
- Series 1 Floating Rate Notes, an interest rate of 8.50% (being the prime rate plus 1.5%); and
- Series 2 Floating Rate Notes, an interest rate of 8.50% (being the prime rate plus 1.5%).

Relevant dates in relation to this interest payment are set out below:

Last day to trade to appear in the register on Record Date	Tuesday, 15 September 2020
Notes start trading ex-interest	Wednesday, 16 September 2020
Record Date	Friday, 18 September 2020
Payment Date	Monday, 21 September 2020

In terms of the Debt Listings Requirements of the JSE, the following additional information is provided:

1. The interest is paid from income reserves.
2. The Company shall be entitled to an administration fee of 0.25% per annum on the Initial Issue Price, inclusive of VAT, payable monthly in arrears on the Monthly Interest Payment Dates.
3. The administration fee is subject to the Value-Added Tax Act of 1991. The Company has the right to recover the monthly administration fee, from the monthly Note interest (plus the applicable VAT thereon).

4. Ecsponent's income tax number is 9235/264/84/4.
5. At the date hereof, Ecsponent has issued the following Notes:
 - Fixed Rate Notes: An aggregate nominal amount of R93 370 100 (comprising R1 250 000 issued in terms of Series 1; R16 913 000 issued in terms of Series 2; R32 150 000 issued in terms of Series 3; R330 000 issued in terms of Series 4; R13 013 300 issued in terms of Series 5 and R29 713 800 issued in terms of Series 6);
 - Floating Rate Notes: An aggregate nominal amount of R38 838 600 (comprising R15 667 000 in terms of Series 1 and R23 171 600 in terms of Series 2); and
 - Zero Coupon Notes: An aggregate nominal amount of R30 581 500 (comprising R10 148 000 in terms of Series 1 and R20 433 500 in terms of Series 2).

Fixed Rate Notes:

	Series 1	Series 2	Series 3	Series 4	Series 5	Series 6
Interest per Note (cents per Note)	86.30137	95.89041	115.06849	86.30137	95.89041	115.06849
Gross distributable amount to Noteholders						
Less: Administration fee of 0.25% of the initial Issue Price (as set out in the relevant Applicable Pricing Supplements) per annum inclusive of VAT to be withheld by the Company	(2.39726)	(2.39726)	(2.39726)	(2.39726)	(2.39726)	(2.39726)
Net distribution amount to Noteholders	83.90411	93.49315	112.67123	83.90411	93.49315	112.67123

Floating Rate Notes:

	Series 1	Series 2
Interest per Note (cents per Note)	81.50685	81.50685
Gross distributable amount to Noteholders		
Less: Administration fee of 0.25% of the initial Issue Price (as set out in the relevant Applicable Pricing Supplements) per annum inclusive of VAT to be withheld by the Company	(2.39726)	(2.39726)
Net distribution amount to Noteholders	79.10959	79.10959

The Company may issue additional Series 1, 2, 3, 4, 5 and/or 6 Fixed Rate and/or Series 1 and/or 2 Floating Rate Notes prior to the last day to trade date.

For more information about this announcement or the Ecsponent group, email investor.relations@ecsponent.com or visit www.ecsponentlimited.com/investor-relations

1 September 2020
Pretoria

Sponsor to Ecsponent



Questco Corporate Advisory (Pty) Ltd