

Phumelela Gaming & Leisure Limited
(Incorporated in the Republic of South Africa)
(Registration number 1997/016610/06)
Share code: PHM ISIN: ZAE000039269
("Phumelela" or "the Company")

**FURTHER INFORMATION RELATING TO THE PROPOSED BUSINESS RESCUE PLAN
FOR PHUMELELA GAMING AND LEISURE LIMITED**

Shareholders are referred to the announcement released on SENS on Wednesday, 26 August 2020, and are advised that Mary Oppenheimer and Daughters ("MOD") have requested that the response letter to the BetFred proposal be circulated to affected persons. It is available on the Company's website under Business Rescue Updates at :

http://www.phumelela.com/Portals/_default/Business%20Rescue/MOD%20Letter%20re%20BetFred%20Offer%202020-08-28.pdf?ver=2020-08-28-105913-737

Johannesburg
28 August 2020

Sponsor: Investec Bank Limited