

**MC Mining Limited**

Previously Coal of Africa Limited  
(Incorporated and registered in Australia)  
Registration number ABN 008 905 388  
ISIN AU000000MCM9  
JSE share code: MCZ  
ASX/AIM code: MCM

**ANNOUNCEMENT****28 August 2020****HOLDINGS IN COMPANY**

MC Mining Limited (the "**Company**") has been notified by Ying He Yuan Investment (S) Pte ("**YHYI**") that as at 24 August 2020, YHYI and its subsidiary companies held 21,413,462 ordinary shares of nil par value each in the Company, representing 13.87 per cent of the Company's issued share capital at that date.

The number of shares held by YHYI is unchanged, however the percentage of total shares held decreased by 1.31 per cent following the 17 August 2020 share placement of 13,331,433 ordinary shares.

Further details on the holding are available on the Company's website, <http://www.mcmMining.co.za>.

Authorised by

**Tony Bevan**  
**Company Secretary**

This announcement has been approved by the Company's Disclosure Committee.

**For more information contact:**

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Tony Bevan	Company Secretary	Endeavour Corporate Services	+61 08 9316 9100

**Company advisors:**

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Investec Bank Limited is the nominated JSE Sponsor

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**Chairman** Bernard R. Pryor **Acting CEO** Brenda Berlin

**Non-executive directors** Andrew D Mifflin, Khomotso B. Mosehla, Shangren Ding, An Chee Sin, Brian H Zhen, Sebastiano Randazzo

**About MC Mining Limited:**

MC Mining is an AIM/ASX/JSE-listed coal exploration, development and mining company operating in South Africa. MC Mining's key projects include the Uitkomst Colliery (metallurgical coal), Makhado Project (hard coking coal), Vele Colliery (semi-soft coking coal), and the Greater Soutpansberg Projects (coking and thermal coal).