

Tongaat Hulett Limited  
Registration number 1892/000610/06  
Share code: TON  
ISIN ZAE000096541  
("Tongaat Hulett" or "the company")

## DISTRIBUTION OF ANNUAL REPORT, NO CHANGE STATEMENT & NOTICE OF ANNUAL GENERAL MEETING

### 1. DISTRIBUTION OF ANNUAL REPORT

Further to the publication on 14 August 2020 of Tongaat Hulett's audited results for the year ended 31 March 2020, shareholders are advised that the 2020 annual report has been dispatched to shareholders. Tongaat Hulett is not required to publish an abridged report at this date as the audited results that were published on 14 August 2020 are unchanged. The annual report and the annual financial statements are available on the Tongaat Hulett website [www.tongaat.com](http://www.tongaat.com)

### 2. NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of Tongaat Hulett ordinary shareholders will be held at 9:30 on Monday, 28 September 2020 ("the AGM") to transact the business set out in the notice of the AGM on pages 104 to 109 of the Annual Report.

The date on which shareholders must be recorded as such in the share register to be eligible to vote at the AGM is Friday, 18 September 2020. Accordingly the last day to trade will be Tuesday, 15 September 2020. As a result of the impact of the COVID-19 pandemic and the restrictions placed on public gatherings, the AGM will be conducted entirely by electronic participation through the Lumi App or website (<https://web.lumiagm.com/>), as contemplated in section 63(2)(a) of the Companies Act, 2008 (Act No. 71 of 2008). The Lumi App can be downloaded from either the Apple App Store or Google Play Store by searching for "Lumi AGM".

#### Participation process

Shareholders who wish to vote on the resolutions to be tabled at the AGM should follow the process set out in the notice of the AGM on pages 89 to 90 of the Annual Report. Shareholders who do not wish to vote or non-shareholders who wish to attend the AGM as guests, may follow the AGM proceedings through either the Lumi App or website (<https://web.lumiagm.com/>) using the meeting ID number: 106-321-238. As part of the registration process, such individuals will be requested to provide their name, surname and email address. The Lumi App and website provide both shareholders and guests with the opportunity to raise questions during the AGM by way of the built-in question functionality.

Tongaat  
27 August 2020

Sponsor  
Investec Bank Limited