

SASFIN HOLDINGS LIMITED
(Incorporated in The Republic of South Africa)
(Registration Number 1987/002097/06)
("Sasfin" or "the Company")
Ordinary share code: SFN ISIN: ZAE000006565
Preference share code: SFNP ISIN: ZAE000060273

Renewal of Cautionary announcement

Sasfin shareholders ("Shareholders") are referred to the cautionary announcements published on SENS and in the press on 25 and 26 May 2020 respectively and 7 and 8 July 2020 respectively and are advised that discussions regarding the unsolicited conditional non-binding offer Sasfin received for its entire minority interest in Efficient Group Limited, are progressing.

Accordingly, Shareholders are advised to continue to exercise caution when dealing in the Company's securities until a further detailed announcement is made.

Johannesburg
19 August 2020

Sponsor:

Sasfin Capital (a member of the Sasfin group)

Independent Sponsor:

Deloitte & Touche Sponsor Services Proprietary Limited