

BHP Group Plc

Registration number 3196209

Registered in England and Wales

Share code: BHP

ISIN: GB00BH0P3Z91

18 August 2020

Results for announcement to the market

Name of Companies: BHP Group Limited (ABN 49 004 028 077) and
BHP Group Plc (Registration No. 3196209)

Report for the year ended 30 June 2020

This statement includes the consolidated results of BHP for the year ended 30 June 2020 compared with the year ended 30 June 2019 and the year ended 30 June 2018.

The results are prepared in accordance with IFRS and are presented in US dollars.

Headline Earnings

In accordance with the JSE Listing Requirements, Headline earnings is presented below.

	Year ended 30 June 2020 US\$M	Year ended 30 June 2019 US\$M Restated ⁽¹⁾	Year ended 30 June 2018 US\$M Restated ⁽¹⁾
Earnings attributable to ordinary shareholders⁽²⁾	7,956	8,306	3,705
<u>Adjusted for:</u>			
Loss/(gain) on sale of PP&E, Investments and Operations	4	(52)	(12)
Impairments	637	360	3,181
Recycling of re-measurements from equity to the income statement	-	(6)	-
Tax effect of above adjustments	54	(64)	(182)
Subtotal of Adjustments	695	238	2,987
Headline earnings	8,651	8,544	6,692
Diluted Headline earnings	8,651	8,544	6,692
Basic earnings per share denominator (millions)	5,057	5,180	5,323
Diluted earnings per share denominator (millions)	5,069	5,193	5,337
Headline earnings per share (US cents)	171.1	164.9	125.7
Diluted Headline earnings per share (US cents)	170.7	164.5	125.4

- Following a change to IAS 28 the loss from working capital funding provided during the period to Samarco will now be disclosed as an impairment included within the Samarco impairment expense line item and not as an operating loss. Comparative periods have been restated to reflect the change.
- Includes loss after taxation from discontinued operations attributable to ordinary shareholders as at 30 June 2020 of US\$ nil (30 June 2019: US\$342 million, 30 June 2018: US\$2,947 million)

	30-June-20	30-Jun-19	Variance	Variance %
Revenue (US\$M)	42,931	44,288	(1,357)	(3)
Basic earnings per share (US cents)	157.3	160.3	(3.0)	(2)
Headline earnings per share (US cents)	171.1	164.9	6.2	4
Dividends declared (final) (US cents)	55	78	(23)	(29)

Dividend

The BHP Board today determined to pay a final dividend of 55 US cents per share. The final dividend to be paid by BHP Group Limited will be fully franked for Australian taxation purposes.

BHP's Dividend Reinvestment Plan (DRP) will operate in respect of the final dividend. Full terms and conditions of the DRP and details about how to participate can be found at: bhp.com

Events in respect of the final dividend	Date
Preliminary Results Announcement and Dividend Determination	18 August 2020
Announcement of currency conversion into RAND	28 August 2020
Last day to trade cum dividend on Johannesburg Stock Exchange Limited (JSE)	1 September 2020
Ex-dividend Date JSE	2 September 2020
Ex-dividend Date Australian Securities Exchange (ASX), London Stock Exchange (LSE) and New York Stock Exchange (NYSE)	3 September 2020
Record Date	4 September 2020
DRP and Currency Election date (including announcement of currency conversion for ASX and LSE)	8 September 2020
Payment Date	22 September 2020
DRP Allocation Date (ASX and LSE) within 10 business days after the payment date	6 October 2020
DRP Allocation Date (JSE), subject to the purchase of shares by the Transfer Secretaries in the open market, Central Securities Depository Participant (CSDP) accounts credited/updated on or about	7 October 2020

BHP Group Plc shareholders registered on the South African section of the register will not be able to dematerialise or rematerialise their shareholdings between the dates of 2 September and 4 September 2020 (inclusive), and transfers between the UK register and the South African register will not be permitted between the dates of 28 August 2020 and 4 September 2020 (inclusive). American Depositary Shares (ADSs) each represent two fully paid ordinary shares and receive dividends accordingly. Details of the currency exchange rates applicable for the dividend will be announced to the relevant stock exchanges following conversion and will appear on the Group's website.

Any eligible shareholder who wishes to participate in the DRP, or to vary a participation election should do so in accordance with the timetable above, or, in the case of shareholdings on the South African branch register of BHP Group Plc, in accordance with the instructions of your CSDP. The DRP Allocation Price will be calculated in each jurisdiction as an average of the price paid for all shares actually purchased to satisfy DRP elections. The Allocation Price applicable to each exchange will be made available at: bhp.com/DRP

Short form announcement

This short-form announcement is the responsibility of the directors. It is only a summary of the information contained in the full announcement available on:

<https://senspdf.jse.co.za/documents/2020/jse/isse/BHPE/FY20Result.pdf>

and on the Company's website bhp.com.

This announcement does not contain full details and any investment decision in relation to the Company's shares should be based on the full announcement. The full announcement is available to inspect, at no charge, at the Company's registered office: Nova South, 160 Victoria Street, London, SW1E 5LB and the office of the sponsor during standard office hours.

Sponsor: UBS South Africa (Pty) Limited