

THE FOSCHINI GROUP LTD
Reg. No.: 1937/009504/06
Code : TFG - TFGP
ISIN : ZAE000148466 - ZAE000148516
("TFG" or "Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders of TFG are advised that the Integrated Annual Report and the Consolidated Annual Financial Statements for the year ended 31 March 2020 have been published on the Company's website (www.tfglimited.co.za), today, 14 August 2020. Electronic copies are available on request from the company secretary at company_secretary@tfg.co.za.

The Integrated Annual Report and Consolidated Annual Financial Statements contain no material modifications to the reviewed provisional condensed consolidated financial statements that were published on SENS on 18 June 2020. The Consolidated Annual Financial Statements were audited by Deloitte & Touche, and their unqualified audit report is available for inspection at the Company's registered office.

NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the 83rd annual general meeting of shareholders will be held at 12h15 on Wednesday, 16 September 2020 and will be conducted entirely by electronic communication to transact business as stated in the notice of the annual general meeting.

The notice of annual general meeting, together with the summary consolidated financial statements for the year ended 31 March 2020, is available on the Company's website (www.tfglimited.co.za) and is being distributed to those shareholders who have not elected to receive electronic communications.

The record date for purposes of determining which shareholders are entitled to participate in and vote at the annual general meeting is Friday, 11 September 2020. The last date to trade in order to be eligible to vote is Tuesday, 8 September 2020.

Cape Town

14 August 2020

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