

ABSA BANK LIMITED

Registration number: 1986/004794/06

NEWWAVE EXCHANGE TRADED NOTES UNDER THE NEWWAVE EXCHANGE TRADED NOTES PROGRAMME
(“NEWWAVE NOTES” or “ETNS”)

NEWWAVE USD EXCHANGE TRADED NOTES

(“USD Notes”)

Share code: NEWUSD

ISIN: ZAE000162608

NEWWAVE GBP EXCHANGE TRADED NOTES

(“GBP Notes”)

Share Code: NEWGBP

ISIN: ZAE000162558

NEWWAVE EURO EXCHANGE TRADED NOTES

(“EURO Notes”)

Share Code: NEWEUR

ISIN: ZAE000162541

DISTRIBUTION IN RESPECT OF ACCRUED INTEREST PAYMENTS FOR THE SIX MONTHS ENDING 31 AUGUST 2020

Noteholders are advised that a distribution comprising only of accrued interest has been declared today, Tuesday, 11 August 2020 in respect of the GBP, USD and EURO Notes to holders of those Notes for the six months ending 31 August 2020, as follows:

Accrued interest in ZAR per GBP Note: Rnil#

Accrued interest in ZAR per USD Note: Rnil#

Accrued interest in ZAR per EURO Note: Rnil*

*Given that accrued ZAR interest for the period since inception [i.e. from date of listing] of the EURO Notes amounts to less than 1 cent per security (**0 ZAR** cents in respect of the EURO Notes), investors in these Notes are advised that, in accordance with the Applicable Terms and Conditions of the New Wave Currency Pricing Supplements, the accrued interest for these Notes will be carried over to the next period (the six months ending 28 February 2021). The Redemption Value of each Note will accordingly reflect any such unpaid accrued interest subject to the Applicable Terms and Conditions.

#The accrued interest of the GBP Note and USD Note for the period 1 March 2020 to 31 August 2020 amounts to less than 1 (one) rand cent per security. Accordingly, the accrued interest for these Notes will be carried over to the next period (the six months ending 28 February 2021). The Redemption Value of each Note will accordingly reflect any such unpaid accrued interest subject to the Applicable Terms and Conditions.

11 August 2020

Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

