



**South Ocean Holdings Limited**  
**(Incorporated in the Republic of South Africa)**  
**(Registration number 2007/002381/06)**  
**Share code: SOH**  
**ISIN: ZAE000092748**  
**("SOH" or "the Company")**

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### **FURTHER TRADING STATEMENT**

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Further to the initial trading statement released on SENS on 23 June 2020, shareholders are advised that for the six months ended 30 June 2020, SOH expects to report:

- a loss per share ("LPS") and headline loss per share ("HLPS") from continuing operations of 6.9 cents per share ("cps"), being more than 100% lower than the earnings per share of 1.6 cps and the headline earnings per share of 1.7 cps for the six months ended 30 June 2019;
- earnings per share ("EPS") and headline earnings per shares ("HEPS") from discontinuing operations of 0.4 cps, being 71% lower than the EPS and HEPS of 1.4 cps for the six months ended 30 June 2019; and
- a LPS and HLPS of 6.5 cps, being more than 100% lower than the EPS of 3cps and the HEPS of 3.1cps for the six months ended 30 June 2019.

The financial information on which this trading statement is based has not been reviewed and reported on by the Company's external auditors. The results for the six months ended 30 June 2020 are expected to be published on or about 6 August 2020.

**By order of the Board**  
**Alrode**  
5 August 2020

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#### **Sponsor**

AcaciaCap Advisors Proprietary Limited

