

British American Tobacco p.l.c.  
Incorporated in England and Wales  
(Registration number: 03407696)  
Short name: BATS  
Share code: BTI  
ISIN number: GB0002875804  
("British American Tobacco p.l.c." or "the Company")

### **Publication of Supplementary Prospectus**

The following Supplementary Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

Supplementary Prospectus dated 31 July 2020 (the "**Supplementary Prospectus**") relating to the £25,000,000,000 Euro Medium Term Note Programme of B.A.T. International Finance p.l.c., B.A.T. Capital Corporation and B.A.T. Netherlands Finance B.V. (as Issuers) and British American Tobacco p.l.c. and each of the Issuers (except where it is the relevant Issuer) (as Guarantors).

The Supplementary Prospectus should be read and construed in conjunction with the Base Prospectus dated 31 March 2020 and the supplementary prospectus dated 18 June 2020 (together, the "**Prospectus**").

To view the Supplementary Prospectus, and the documents incorporated by reference therein, please paste the following URL into the address bar of your browser.

***[http://www.rns-pdf.londonstockexchange.com/rns/8158U\\_1-2020-7-31.pdf](http://www.rns-pdf.londonstockexchange.com/rns/8158U_1-2020-7-31.pdf)***

***[http://www.rns-pdf.londonstockexchange.com/rns/8158U\\_2-2020-7-31.pdf](http://www.rns-pdf.londonstockexchange.com/rns/8158U_2-2020-7-31.pdf)***

The full documents have been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

### **Enquiries**

#### **British American Tobacco Press Office**

+44 (0)20 7845 2888 (24 hours) | @BATPress

### **Investor Relations**

Mike Nightingale / Victoria Buxton / William Houston / John Harney:

+44 (0)20 7845 1180 / 2012 / 1138 / 1263

British American Tobacco p.l.c.  
Globe House  
4 Temple Place  
London WC2R 2PG

31 July 2020

### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not

intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus, you must ascertain from the Prospectus whether or not you are one of the intended addressees of the information contained therein.

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