

## ELLIES HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2007/007084/06)

JSE share code: ELI ISIN: ZAE000103081

(“Ellies” or the “Company”)



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### POSTING OF CIRCULAR AND NOTICE OF GENERAL MEETING

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Further to the announcements published on 26 February 2020 and 24 April 2020, shareholders are advised that the Company has today issued a circular to its shareholders (the “**circular**”) relating to the disposal of two properties by Ellies Properties Proprietary Limited, a wholly-owned subsidiary of Ellies, to Vegtu Investments Proprietary Limited, an associate of Ellie Salkow, who has been a director of Ellies within the 12 months preceding the disposal of the properties and who is a material shareholder of the Company.

A general meeting of Ellies shareholders will be held at the offices of Acorim Secretarial & Governance Services, 13th Floor, Illovo Point, 68 Melville Road, Illovo, Sandton, 2196 at 11:00 on Tuesday, 28 July 2020, for the purpose of considering and, if deemed fit, passing, with or without modification, the resolutions required to be approved by shareholders in order to authorise and implement the transaction (the “**general meeting**”).

The circular will be available on the Company’s website at [www.elliesholdings.com/shareholders-diary](http://www.elliesholdings.com/shareholders-diary) from Tuesday, 30 June 2020.

The salient dates and times for the general meeting are set out below:

	2020
Last day to trade in Ellies shares in order to be recorded in the register on the voting record date	Tuesday, 14 July
Voting record date	Friday, 17 July
Last day to lodge forms of proxy for the general meeting with the transfer secretaries, by 11:00 (forms of proxy not lodged with the transfer secretaries in time may be handed to the chairperson of the general meeting or to the transfer secretaries at the general meeting, at any time prior to its commencement, or prior to voting on any resolutions proposed at the general meeting)	Friday, 24 July
General meeting held at 11:00 on	Tuesday, 28 July
Results of the general meeting released on SENS	Tuesday, 28 July

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#### Notes

1. All times given are local times in South Africa.
2. All dates and times are subject to change. Any change will be released on SENS and, if required, published in the press.
3. Ellies shareholders should note that as transactions in shares are settled in the electronic settlement system used by Strate, settlement of trades takes place three business days after such trade. Therefore, persons who acquire Ellies shares after Tuesday, 14 July 2020 will not be eligible to vote at the general meeting.

30 June 2020

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