

Investec Bank Limited

Incorporated in the Republic of South Africa

Registration number 1969/004763/06

JSE share code: INLP, IBRP1

ISIN: ZAE000048393, ZAE000242525

LEI No: 549300RH5FFHO48FXT69

NOTICE OF THE ANNUAL GENERAL MEETING OF INVESTEC BANK LIMITED, ISSUE OF THE INVESTEC BANK LIMITED 2020 ANNUAL FINANCIAL STATEMENTS AND NO CHANGE STATEMENT

- i) The Annual General Meeting of Investec Bank Limited will be held electronically at 11.00am (SA time) on Thursday, 06 August 2020. The guide to joining the electronic Annual General Meeting of Investec Bank Limited may be found in the Notice of the Annual General Meeting
- ii) The record date in order to be eligible to vote at the Annual General Meeting is Friday, 31 July 2020 and accordingly the last day to trade is Tuesday, 28 July 2020
- ii) The Investec Bank Limited 2020 Annual Financial Statements for the year ended 31 March 2020 and Notice of the Annual General Meeting of Investec Bank Limited have been issued and posted to Investec Bank Limited shareholders today, 30 June 2020
- iii) Shareholders are advised that there are no modifications to the financial results for the year ended 31 March 2020 for Investec Bank Limited, as published on 21 May 2020
- iv) The unqualified Audit Reports by Ernst and Young Inc and KPMG Inc are available for inspection at the registered offices of Investec Bank Limited until the Annual General Meeting has commenced

A copy of the following documents can be viewed on Investec's website at www.investec.com.

- Investec Group's 2020 Annual Report
- Investec Bank Limited 2020 Annual Financial Statements
- Notice of the Annual General Meeting of Investec Bank Limited

Enquiries:

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Company Secretary

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Date: 30 June 2020

Sponsor:

Investec Bank Limited