

Investec Limited

Incorporated in the Republic of South Africa
Registration number 1925/002833/06
JSE share code: INL
NSX share code: IVD
BSE share code: INVESTEC
ISIN: ZAE000081949

Investec plc

Incorporated in England and Wales
Registration number 3633621
LSE share code: INVP
JSE share code: INP
ISIN: GB00B17BBQ50

(jointly “Investec”)

As part of the dual listed company structure, Investec plc and Investec Limited notify both the London Stock Exchange and the JSE Limited of matters which are required to be disclosed under the Disclosure Guidance and Transparency Rules and the Listing Rules of the United Kingdom Listing Authority (the “UKLA”) and/or the JSE Listings Requirements.

Accordingly we advise of the following:

**NOTICE OF THE ANNUAL GENERAL MEETINGS OF INVESTEC PLC AND
INVESTEC LIMITED; ISSUE OF THE INVESTEC GROUP’S 2020 ANNUAL REPORT AND NO
CHANGE STATEMENT**

- i) The Annual General Meeting of Investec plc will be held electronically by audiocast at 11:00 (UK time) on Thursday, 06 August 2020. In accordance with the Dual Listed Company structure, the parallel Annual General Meeting of Investec Limited will be held electronically by audiocast at 12:00 (South African time) on Thursday, 06 August 2020. The guide to joining the electronic Annual General Meetings of Investec plc and Investec Limited may be found in the respective Notices of the Annual General Meeting.
- ii) The record date in order to be eligible to vote at the Annual General Meeting is Friday, 31 July 2020 and accordingly the last day to trade is Tuesday, 28 July 2020
- iii) The Investec Group’s 2020 Annual Report for the year ended 31 March 2020 and Notices of the Annual General Meeting of Investec plc and Investec Limited have been issued and posted to Investec shareholders today, 30 June 2020.
- iv) Shareholders are advised that there are no modifications to the financial results for the year ended 31 March 2020 for Investec plc and Investec Limited, as published on 21 May 2020.
- v) The unqualified Audit Reports by Ernst and Young Inc and KPMG Inc are available for inspection at the registered offices of Investec Limited until the Annual General Meetings have commenced.

A copy of the following documents can be viewed on Investec’s website at www.investec.com and will be submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

- Investec Group’s 2020 Annual Report
- Investec plc’s 2020 audited consolidated Annual Report
- Notices of the Annual General Meeting of Investec plc and Investec Limited
- Proxy Forms for the Annual General Meetings

Enquiries:
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Johannesburg and London
Date: 30 June 2020

Sponsor:
Investec Bank Limited

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