

HULISANI LIMITED

Incorporated in the Republic of South Africa

(Registration number: 2015/363903/06)

Share code: HUL

ISIN: ZAE000212072

("the Company")



DISTRIBUTION OF INTEGRATED ANNUAL REPORT, NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND B-BBEE ANNUAL COMPLIANCE REPORT

DISTRIBUTION OF INTEGRATED ANNUAL REPORT AND NO CHANGE STATEMENT

Shareholders of the Company ("**Shareholders**") are hereby advised that the Company's integrated annual report ("**Integrated Report**"), incorporating the summarised audited consolidated annual financial statements of the Company for the year ended 29 February 2020 ("**Summarised Financial Statements**") and the notice of the annual general meeting of the Company ("**Notice of AGM**"), was distributed to Shareholders today, 30 June 2020, and contains no modifications to the audited results which were announced on SENS on 29 May 2020.

The following reports will also be available on the Company's website, at www.hulisani.co.za as from today, 30 June 2020:

1. the Integrated Report, incorporating the Summarised Financial Statements; and
2. the full audited consolidated annual financial statements of the Company for the year ended 29 February 2020.

NOTICE OF AGM

Notice is hereby given that the annual general meeting ("**AGM**") will be conducted entirely by electronic communication at 12:00, Friday, 28 August 2020, to transact the business as set out in the Notice of AGM which forms part of the Integrated Report.

The date on which Shareholders must be recorded as such in the share register of the Company to be eligible to vote at the AGM is Friday, 21 August 2020, with the last day to trade being Tuesday, 18 August 2020.

B-BBEE ANNUAL COMPLIANCE REPORT

In accordance with paragraph 16.21(g) and Appendix 1 to Section 11 of the JSE Limited Listings Requirements, notice is hereby given that the Company's annual compliance report in terms of section 13G(2) of the B-BBEE Act has been published and is available on the Company's website at <https://hulisani.co.za/investment-opportunities-hulisani>.

Johannesburg
30 June 2020

Sponsor
PSG Capital



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