

PSG KONSULT LIMITED

(Incorporated in the Republic of South Africa)

Registration Number: 1993/003941/06

JSE Share Code: KST

NSX Share Code: KFS

SEM Share code: PSGK.N0000

ISIN Code: ZAE000191417

LEI Code: 378900ECF3D86FD28194

("PSG Konsult" or "the Company")



DISTRIBUTION OF NOTICE OF ANNUAL GENERAL MEETING AND SUMMARISED FINANCIAL STATEMENTS

Shareholders are referred to the Company's announcement released on the Stock Exchange News Service of the JSE Limited ("**JSE**") and on the website of the Stock Exchange of Mauritius Ltd ("**SEM**") dated 22 May 2020, advising that PSG Konsult's integrated annual report for the year ended 29 February 2020, containing the full audited annual financial statements, had been made available on the Company's website and that there had been no modifications to the reviewed preliminary results that had previously been announced on 14 April 2020. Shareholders were further advised that notice of the Company's 2020 annual general meeting ("**Notice of AGM**") would be distributed to shareholders in due course, accompanied by a summary of the Company's consolidated annual financial statements for the year ended 29 February 2020 ("**Summarised Financial Statements**").

Shareholders are hereby advised that the Notice of AGM and Summarised Financial Statements were dispatched to shareholders today, 9 June 2020, and are also available on the Company's website, at www.psg.co.za/investor-relations/shareholder-communication as from today, 9 June 2020.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of shareholders ("**AGM**") will be conducted entirely by electronic communication at 12:00 p.m. South African Standard Time (2 p.m. Mauritian time) on Monday, 13 July 2020, to transact the business as set out in the Notice of AGM.

The date on which shareholders must be recorded as such in the share register of the Company to be eligible to vote at the AGM is Friday, 3 July 2020, with the last day to trade being Tuesday, 30 June 2020.

Tyger Valley
9 June 2020

JSE Sponsor: PSG Capital Proprietary Limited

NSX Sponsor: PSG Wealth Management (Namibia) Proprietary Ltd, member of the Namibian Stock Exchange

SEM authorised representative and SEM Sponsor: Perigeum Capital Ltd

This notice is issued pursuant to the JSE Limited Listings Requirements, SEM Listing Rules and the Mauritian Securities Act 2005. The board of directors of PSG Konsult accepts full responsibility for the accuracy of the information contained in this communiqué.