

SASFIN HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration Number 1987/002097/06)
("Sasfin" or "the Company")
Ordinary share code: SFN ISIN: ZAE000006565
Preference share code: SFNP ISIN: ZAE000060273

Basel Pillar III Disclosure Report quarter ended 31 March 2020

Sasfin Holdings Limited and Sasfin Bank Limited (Sasfin Group) are required, in terms of Regulation 43 (1)(e)(ii) of the Banks Act, No 94 of 1990, as amended, as well as in accordance with the Basel Committee on Banking Supervision (BCBS) revised pillar 3 disclosure requirements, the South African Reserve Bank (SARB) Directives 4 of 2014, 11 of 2015 and 1 of 2018, and Regulations, to publicly report on their capital management plan, capital strategy, capital structure, capital adequacy and leverage ratio.

The Sasfin Group risk governance framework is fully disclosed in the Group's 2019 Integrated Report which is available on the Company's website at www.sasfin.com, or which may be obtained from the Company Secretary.

The capital structure and capital adequacy of Sasfin Holdings Limited, and the leverage and liquidity coverage ratios of Sasfin Bank Limited as at 31 March 2020 are disclosed in this report.

Full Announcement

This short-form announcement is the responsibility of the Directors of the Company and is a summary of the information relating to the full announcement which is available for viewing on the following websites:

Company's website: <https://www.sasfin.com/investor-relations/>.

JSE website: <https://senspdf.jse.co.za/documents/2020/jse/iss/sfnh/20203.pdf>

Johannesburg
29 May 2020

Sponsor: Sasfin Capital (a member of the Sasfin Group)

Independent Sponsor: Deloitte & Touche Sponsor Services Proprietary Limited