

**CALGRO M3 HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 2005/027663/06)

JSE Share code: CGR

ISIN: ZAE000109203

("Calgro M3" or "the Company")



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**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

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**NO CHANGE STATEMENT, POSTING OF NOTICE OF ANNUAL GENERAL MEETING AND SUMMARISED FINANCIAL STATEMENTS**

Shareholders of the Company ("**Shareholders**") are hereby advised that the Company's notice of annual general meeting ("**Notice of AGM**"), incorporating the summarised audited consolidated annual financial statements for the year ended 29 February 2020 ("**Summarised Financial Statements**") was dispatched to Shareholders today, 27 May 2020, and contains no modifications to the audited results which were announced on SENS on 18 May 2020.

The following reports are available on the Company's website, at <https://www.calgrom3.com/index.php/investors/annual-reports>:

1. the Notice of AGM, incorporating the Summarised Financial Statements;
2. the Company's full integrated annual report; and
3. the full audited consolidated annual financial statements of the Company for the year ended 29 February 2020.

**NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the annual general meeting ("**AGM**") will be conducted entirely by electronic communication as permitted by the Companies Act, No. 71 of 2008, as amended, the JSE Limited and the Company's memorandum of incorporation at 10:00 on Friday, 26 June 2020 to transact the business as set out in the notice of AGM.

The date on which Shareholders must be recorded as such in the share register of the Company to be eligible to vote at the AGM is Friday, 19 June 2020, with the last day to trade being Monday, 15 June 2020.

Johannesburg  
27 May 2020

Sponsor  
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