

PSG KONSULT LIMITED

(Incorporated in the Republic of South Africa)

Registration Number: 1993/003941/06

JSE Share Code: KST

NSX Share Code: KFS

SEM Share code: PSGK.N0000

ISIN Code: ZAE000191417

LEI Code: 378900ECF3D86FD28194

(“PSG Konsult” or “the Company”)



PSG KONSULT INTEGRATED ANNUAL REPORT AND NO CHANGE ANNOUNCEMENT

Shareholders are advised that the integrated annual report for the year ended 29 February 2020, containing the full audited annual financial statements of the Company, will be available on the Company's website at www.psg.co.za/investor-relations/financial-information, from 22 May 2020. The Company's auditors, PricewaterhouseCoopers Inc., expressed an unmodified audit opinion on the annual financial statements. Their report, which includes communication of key audit matters, is contained in the annual financial statements of the Company.

There have been no modifications to the reviewed preliminary results which were announced on SENS and on the website of the Stock Exchange of Mauritius Ltd, on Tuesday, 14 April 2020.

It is anticipated that the Company's 2020 annual general meeting (“**AGM**”) will be held on Monday, 13 July 2020 at 12:00 p.m. South African time (2 p.m. Mauritian time). As a result of the impact of the COVID-19 pandemic and the restrictions placed on public gatherings, the AGM will be held in electronic format only. The requisite notice of AGM will be announced in due course and be dispatched to shareholders, accompanied by a summary of the Company's consolidated annual financial statements for the year ended 29 February 2020.

Tyger Valley
22 May 2020

JSE Sponsor: PSG Capital Proprietary Limited

NSX Sponsor: PSG Wealth Management (Namibia) Proprietary Ltd, member of the Namibian Stock Exchange

SEM authorised representative and SEM Sponsor: Perigeum Capital Ltd

This notice is issued pursuant to the JSE Limited Listings Requirements, SEM Listing Rules and the Mauritian Securities Act 2005. The board of directors of PSG Konsult accepts full responsibility for the accuracy of the information contained in this communiqué.