

South32 Limited
(Incorporated in Australia under the Corporations Act 2001)
(ACN 093 732 597)
ASX / LSE / JSE Share Code: S32 ADR: SOUHY
ISIN: AU000000S320
south32.net

12 May 2020

BOFA SECURITIES 2020 GLOBAL METALS, MINING & STEEL CONFERENCE PRESENTATION

South32 Limited Chief Executive Officer, Graham Kerr will present at the BofA Securities Global Metals, Mining & Steel Conference on 13 May 2020 at 8.00pm Australian Western Standard Time.

The following document has today been submitted to the National Storage Mechanism and will shortly be available for inspection at <http://www.morningstar.co.uk/uk/nsm>:

- South32 Limited – BofA Securities 2020 Global Metals, Mining & Steel Conference

The presentation and an accompanying webcast will be available on South32's website at: <https://www.south32.net/investors-media/investor-centre/presentations-reports-speeches>.

About South32

South32 is a globally diversified mining and metals company. We produce bauxite, alumina, aluminium, energy and metallurgical coal, manganese, nickel, silver, lead and zinc at our operations in Australia, Southern Africa and South America. With a focus on growing our base metals exposure, we also have two development options in North America and several partnerships with junior explorers around the world. Our purpose is to make a difference by developing natural resources, improving people's lives now and for generations to come. We are trusted by our owners and partners to realise the potential of their resources.

FURTHER INFORMATION

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Authorised for release by Nicole Duncan, Company Secretary

JSE Sponsor: UBS South Africa (Pty) Ltd
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