

Mpact Limited
(Incorporated in the Republic of South Africa)
(Company registration number 2004/025229/06)
JSE Share Code: MPT JSE ISIN: ZAE000156501
("Mpact" or "the Company")

DISTRIBUTION OF NOTICE OF ANNUAL GENERAL MEETING AND SUMMARISED CONSOLIDATED FINANCIAL STATEMENTS

Shareholders are advised that the summarised Audited Consolidated Financial Statements for the year ended 31 December 2019, together with the Notice of Annual General Meeting ("AGM"), were distributed to shareholders on Thursday, 30 April 2020.

Notice is given to shareholders of Mpact that the AGM will be held at 13:00 on Thursday, 4 June 2020 entirely by way of electronic communication. The last date to trade and the record date for the AGM will be Tuesday, 26 May and Friday, 29 May 2020, respectively. The notice of the AGM is available on the Company's website at <https://www.mpact.co.za/investor-relations>.

It is imperative that shareholders take the time to read the Electronic Participation Guideline and Form provided in the notice of AGM, as it provides the details of the electronic meeting and the necessary instructions to participate in the electronic AGM. We encourage shareholders to lodge their proxies timeously with the Company's transfer secretaries, Link Market Services Pty Ltd.

Melrose Arch
30 April 2020

Sponsor: RAND MERCHANT BANK (A division of FirstRand Bank Limited)