

Capitec Bank Holdings Limited
Registration number 1999/025903/06
Registered bank controlling company
Incorporated in the Republic of South Africa
JSE ordinary share code: CPI ISIN code: ZAE000035861
JSE preference share code: CPIP ISIN code: ZAE000083838
("Capitec" or "the company")

NOTICE OF ANNUAL GENERAL MEETING ("AGM")

Shareholders are advised that the notice of the 2020 Capitec AGM has been published, is available on the company's website at https://www.capitecbank.co.za/globalassets/pages/investor-relations/shareholder-centre/notice_of_2020_AGM and has been distributed electronically through all means available to the company, given the restrictions imposed by the lockdown.

As a result of the threat of infection posed by the Coronavirus, and uncertainty around the level of restrictions that will be applicable at the time of the AGM, it is anticipated that the AGM will be held entirely by electronic means. Full details for participation in the AGM will be published on SENS on Wednesday, 20 May 2020.

Notice is hereby given that the AGM will be held on Friday, 29 May 2020, at 14:30 to transact the business as set out in the notice of the AGM and, if deemed fit, to pass, with or without modification, the ordinary and special resolutions set out in the notice of the AGM.

The date on which shareholders must be recorded as such in the share register to be eligible to vote at the 2020 Capitec AGM will be Friday, 22 May 2020 with the last day to trade being Tuesday, 19 May 2020.

29 April 2020
Stellenbosch

Sponsor
PSG Capital