

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN ZAE000029773
Preference Share code: IVTP Preference Share ISIN: ZAE000173399
("Invicta" or "the Company")

NOTICE OF ACQUISITION OF SECURITIES IN TERMS OF SECTION 122(3)

In compliance with section 122(3) (b) of the Companies Act, 2008 (Act 71 of 2008) ("Companies Act") and paragraph 3.83(b) of the Listings Requirements of JSE Limited, shareholders are advised that Invicta has received notification in terms of section 122(1) of the Companies Act that Coronation Asset Management (Pty) Ltd (on behalf of its clients) have acquired a beneficial interest in the ordinary shares of the Company, such that its entire beneficial interest amounts to 5.03% (previously 4.98%) of the total number of ordinary shares in issue.

As required in terms of section 122(3) (a) of the Companies Act, Invicta has filed the required notice with the Takeover Regulation Panel.

The Company accepts responsibility for the information contained in this announcement to the extent that it relates to the Company confirming receipt of the section 122 notices. To the best of its knowledge and belief, the Company has not omitted any information which is likely to affect the import of the information.

Johannesburg
18 March 2020

Sponsor
Deloitte & Touche Sponsor Services (Pty) Ltd