

ECSPONENT LIMITED

Incorporated in the Republic of South Africa
 Registration number: 1998/013215/06
 JSE Code: ECS - ISIN: ZAE000179594
 Debt Issuer Code: ECSD
 ("the Company" or "Ecsponent")

Notes	Series number	JSE Code	ISIN
Fixed Rate Notes	4	ECSFX4	ZAE000275566
Fixed Rate Notes	5	ECSFX5	ZAE000275574
Fixed Rate Notes	6	ECSFX6	ZAE000275582
Floating Rate Notes	2	ECSFL2	ZAE000275616
Zero Coupon Notes	2	ECSZR2	ZAE000275608

Issue of Notes under the ZAR10,000,000 Domestic Medium Term Note Programme

The Company is pleased to announce that the Notes summarised in the table below will be issued and listed as detailed in the table.

	Fixed Rate Notes Series 4	Fixed Rate Notes Series 5	Fixed Rate Notes Series 6
Type of issue	Tap Issue	Tap issue	Tap issue
Number of Notes	800	20 800	70 000
Nominal amount of this Tranche	R80 000	R2 080 000	R7 000 000
Issue Price per Preference Share	R100	R100	R100
Issue date	10 March 2020	10 March 2020	10 March 2020
Interest Commencement Date	11 February 2020	11 February 2020	11 February 2020
Interest Rate	9% per annum, payable monthly in arrears on the third Monday of each month	10% per annum, payable monthly in arrears on the third Monday of each month	12% per annum, payable monthly in arrears on the third Monday of each month
Implied yield	N/A	N/A	N/A
First interest payment date	16 March 2020	16 March 2020	16 March 2020
Interest periods	Each period commencing on (and including) an Interest Payment Date and ending on (but excluding) the following Interest Payment Date; provided that the first Interest Period will commence on (and include) the interest commencement date and end on (but exclude) 16 March 2020 (each Interest	Each period commencing on (and including) an Interest Payment Date and ending on (but excluding) the following Interest Payment Date; provided that the first Interest Period will commence on (and include) the interest commencement date and end on (but exclude) 16 March 2020 (each Interest	Each period commencing on (and including) an Interest Payment Date and ending on (but excluding) the following Interest Payment Date; provided that the first Interest Period will commence on (and include) the interest commencement date and end on (but exclude) 16 March 2020 (each Interest

	Payment Date as adjusted in accordance with the applicable Business Day Convention).	Payment Date as adjusted in accordance with the applicable Business Day Convention).	Payment Date as adjusted in accordance with the applicable Business Day Convention).
Any other items relating to the particular method of calculating dividends	Actual / 365	Actual / 365	Actual / 365
Redemption Record Date	14 October 2022	14 October 2022	14 October 2022
Redemption Payment Date	17 October 2022	17 October 2022	17 October 2022
Redemption Amount	R100	R100	R100

	Floating Rate Notes Series 2	Zero Coupon Notes Series 2
Type of issue	Tap issue	Tap issue
Number of Notes	39 700	26 000
Nominal amount of this Tranche	R3 970 000	R2 600 000
Issue Price per Preference Share	R100	R100
Issue date	10 March 2020	10 March 2020
Interest Commencement Date	11 February 2020	N/A
Interest Rate	Prime (which as at the Issue Date is 9.75%) plus 1.5% per annum(nacm) payable monthly in arrears on the third Monday of each month	N/A
Implied yield	N/A	10.66% per annum (NACM)
First interest payment date	16 March 2020	N/A
Interest periods	Each period commencing on (and including) an Interest Payment Date and ending on (but excluding) the following Interest Payment Date; provided that the first Interest Period will commence on (and include) the interest commencement date and end on (but exclude) 17 February 2020 (each Interest Payment Date as adjusted in accordance with the applicable Business Day Convention).	N/A
Any other items relating to the particular method of calculating dividends	Actual / 365	Actual / 365
Redemption Record Date	14 October 2022	14 October 2022
Redemption Payment Date	17 October 2022	17 October 2022
Redemption Amount	R100	R137.49

Following the listing of the additional Notes detailed in this announcement, the total amount issued under the Domestic Medium Term Note Programme is R162 790 200.

Interest Record and Payment Dates in respect of the Notes

Declaration and finalisation announcements will be released on SENS, in compliance with Schedule 4 Form A5 of the JSE Listings Requirements.

Other relevant information in respect of the Notes:

The Company shall be entitled to an administration fee in respect of the Notes of 0.25% per annum on the Initial Issue Price, inclusive of VAT, payable monthly in arrears on the Monthly Interest Payment Dates, in respect of the Fixed and Floating Rate Notes, and on redemption in respect of the Zero-Coupon Notes.

The administration fee is subject to the Value-Added Tax Act of 1991. The Company has the right to recover the monthly administration fee, from the monthly interest on the Notes (plus the applicable VAT thereon)

For more information about this announcement or the Ecsponent group, email: investor.relations@ecsponent.com or visit www.ecsponentlimited.com/investor-relations

9 March 2020
Pretoria

Sponsor to Ecsponent



Questco Corporate Advisory (Pty) Ltd