

REBOSIS PROPERTY FUND LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2010/003468/06)
JSE share codes:
REA ISIN: ZAE000240552
REB ISIN: ZAE000201687
Alpha code: REBI
(Approved as a REIT by the JSE)
("Rebosis" or the "Company")

POSTING OF CIRCULAR, INCLUDING A NOTICE OF GENERAL MEETING, RELATING TO THE PROPOSED DISPOSAL BY REBOSIS OF MAFIKENG STUDENT ACCOMMODATION

1. Circular and notice of general meeting

Rebosis shareholders are referred to the announcement dated 06 September 2019 and the updates thereto on 15 November 2019 and 20 January 2020, containing details of the proposed disposal of student accommodation situated on Erf 2460, Mmabatho 4, Mafikeng, together with the rental enterprise conducted thereon to Adowa Infrastructure Managers (RF) Proprietary Limited and the Government Employees Pension Fund ("**Proposed Transaction**").

Shareholders are advised that the Company has today, 28 February 2020, posted a circular pertaining to the Proposed Transaction ("**Circular**"), which document incorporates a notice of general meeting of shareholders ("**General Meeting**") to be held at on Monday, 30 March 2020.

Copies of the Circular may be obtained from the Company's website at http://www.rebosis.co.za/wp-content/uploads/2020/02/Category_2_disposal_circular_Mafikeng_Student_Accommodation.pdf or from its registered office, 2nd Floor, Roland Garros Building, The Campus, Cnr Main & Sloane Street, Bryanston, 2191 ("**Registered Office**") between 09:00 and 16:30 on business days from 28 February 2020 to 6 March 2020, both days inclusive.

2. Salient dates and times

Set out below are the salient dates and times pertaining to the implementation of the Proposed Transaction:

	Date - 2020
Record date to receive the Circular and notice of General Meeting	Friday, 21 February
Circular and notice of General Meeting issued	Friday, 28 February
Last day to trade in order to be eligible to participate in and vote at the General Meeting	Tuesday, 17 March
Record date for attending and voting at the General Meeting	Friday, 20 March
Last day to lodge forms of proxy for the General Meeting with the Company's transfer secretaries, by 10:00 on	Thursday, 26 March

General Meeting held at 10:00 at the Registered Office	Monday, 30 March
Results of the General Meeting released on SENS	Monday, 30 March
Estimated date of fulfilment of the Conditions Precedent (on or about)	Tuesday, 31 March

These dates and times are subject to amendment. Any such amendment will be released on SENS.

Johannesburg
28 February 2020

Equity and Debt Sponsor
Nedbank Corporate and Investment Banking, a division of Nedbank Limited