South32 Limited (Incorporated in Australia under the Corporations Act 2001) (ACN 093 732 597) ASX / LSE / JSE Share Code: S32 ISIN: AU000000S320

south32.net

South32 Limited

Daily Share Buy-Back Notice

The Daily share buy-back notice (Appendix 3E) lodged on the Australian Securities Exchange and voluntarily disclosed on the Johannesburg Stock Exchange and London Stock Exchange has today been submitted to the National Storage Mechanism and will shortly be available for inspection at http://www.morningstar.co.uk/uk/nsm:

South32 Limited – Daily share buy-back notice - Appendix 3E

Further information on South32 can be found at: www.south32.net.

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20 December 2019