

Phumelela Gaming & Leisure Limited
(Registration number 1997/016610/06)
(Incorporated in the Republic of South Africa)
Share Code: PHM ISIN: ZAE000039269
("Phumelela" or the "Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Posting of Integrated Report and AGM Notice

Shareholders are advised that the Integrated Annual Report for the year ended 31 July 2019 has been distributed to shareholders who opted to receive a copy and may be accessed on the Company's website www.irphumelela.com. The Integrated Annual Report contains no modifications to the condensed consolidated audited results for the year ended 31 July 2019 published on SENS on 29 November 2019.

Notice of AGM

Notice is hereby given that the annual general meeting of shareholders of Phumelela Gaming and Leisure Limited will be held at 10:30 on Tuesday, 21 January 2020 in the Centenary Room, Turffontein Racecourse, 14 Turf Club Street, Turffontein, Johannesburg to transact the business as stated in the annual general meeting notice.

The record date on which shareholders must be recorded as such in the register maintained by the transfer secretaries of the Company for the purposes of determining which shareholders are entitled to participate in and vote at the AGM is Friday, 10 January 2020. Accordingly, the last date to trade in order to be registered in the Company's register of shareholders is Tuesday, 07 January 2020.

Shareholders are requested to submit their voting instructions / completed forms of proxy to the Company's Transfer Secretaries (Computershare Investor Services) no later than 10:00 on Friday, 17 January 2020, for administrative purposes. A copy of the AGM Notice may be accessed on the Company's website www.irphumelela.com.

BROAD-BASED BLACK ECONOMIC EMPOWERMENT CERTIFICATE

In accordance with paragraph 16.20 (g) and Appendix 1 to Section 11 of the JSE Listing Requirements, notice is hereby given that the Company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act has been published and is available on the Company's website www.irphumelela.com.

29 November 2019

Sponsor and Investment Bank
Investec Bank Limited