

NORTHAM PLATINUM LIMITED

Incorporated in the Republic of South Africa

(Registration number 1977/003282/06)

Share code: NHM ISIN: ZAE000030912

Debt issuer code: NHMI

Bond code: NHM002 Bond ISIN: ZAG000129024

Bond code: NHM006 Bond ISIN: ZAG000158577

Bond code: NHM007 Bond ISIN: ZAG000158593

Bond code: NHM008 Bond ISIN: ZAG000158858

Bond code: NHM009 Bond ISIN: ZAG000158866

Bond code: NHM010 Bond ISIN: ZAG000159229

Bond code: NHM011 Bond ISIN: ZAG000159237

Bond code: NHM012 Bond ISIN: ZAG000160136

Bond code: NHM013 Bond ISIN: ZAG000162181

Bond code: NHM014 Bond ISIN: ZAG000163650

(“Northam”)

NORTHAM PLACES R1.35 BILLION OF DOMESTIC MEDIUM TERM NOTES

Northam is pleased to announce that it has completed a private placement of domestic medium term notes (“Notes”) to the value of R1.35 billion (“New Notes”) in an oversubscribed bookbuild, under Northam’s R5 billion Domestic Medium Term Note Programme (“Programme”). The New Notes were issued today on the Interest Rate Market of the JSE Limited as announced on SENS on 19 November 2019 and will mature two years from the date of issue. The New Notes attract a floating rate coupon of 2.50% per annum above a 3 month ZAR-JIBAR and interest will be payable quarterly.

The proceeds from the New Notes will be applied towards Northam’s revolving credit facility (“RCF”), thereby increasing the available undrawn balance and lowering the effective cost of funding under the RCF over time.

Following the placement of the New Notes, the total nominal value of Notes in issue under the Programme will amount to R3.675 billion.

Johannesburg
20 November 2019

Corporate Advisor, Sponsor and Debt Sponsor to Northam
One Capital

Sole Arranger and Dealer to Northam in respect of the Notes
One Capital

Legal Advisors to Northam, the Arranger and the Dealer in respect of the Notes
Bowman Gilfillan Inc.