

Woolworths Holdings Limited  
(Incorporated in the Republic of South Africa)  
Registration number 1929/001986/06  
Share code: WHL  
ISIN: ZAE000063863  
Bond company code: WHLI  
(‘the Group’)

## **RELEASE OF PRELIMINARY INFORMATION MEMORANDUM ON WEBSITE**

Shareholders are advised that the Group has today launched a bond issue in the Australian Debt Capital Markets as part of the Group’s normal refinancing process. The proceeds of the bond issue will be used to refinance existing debt maturities in the bank market, which will allow the Group to diversify its sources of funding and lengthen its debt maturity profile in Australia. The associated preliminary information memorandum (Preliminary Information Memorandum) can be accessed from today, 18 November 2019, on the Group’s website at: <https://www.woolworthsholdings.co.za/wp-content/uploads/2019/11/preliminary-memorandum-nov-2019.pdf>.

Cape Town  
18 November 2019

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)

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