

PSG KONSULT LIMITED

(Incorporated in the Republic of South Africa)

Registration Number: 1993/003941/06

JSE Share Code: KST

NSX Share Code: KFS

SEM Share Code: PSGK.N0000

ISIN Code: ZAE000191417

(“**PSG Konsult**” or “**the Company**”)



REPURCHASE OF PSG KONSULT SHARES

The Company’s wholly-owned subsidiary, PSG Management Services Proprietary Limited (“**PSG Management Services**”), has over recent years repurchased a total of 8 790 166 PSG Konsult ordinary shares (“**Subject Shares**”) in the open market, in terms of the general repurchase authority granted to PSG Konsult and its subsidiaries by shareholders at previous annual general meetings.

PSG Konsult advises that, on 16 October 2019, the Subject Shares were transferred from PSG Management Services to the Company, resulting in the cancellation of those shares. On the date of transfer, immediately prior to their cancellation, the Subject Shares constituted 0.66% of PSG Konsult’s issued ordinary share capital (net of treasury shares).

The above transfer of the Subject Shares, which qualifies as a repurchase under the South African Companies Act No. 71 of 2008, complied fully with that act.

Tyger Valley
17 October 2019

JSE Sponsor: PSG Capital Proprietary Limited

NSX Sponsor: PSG Wealth Management (Namibia) Proprietary Limited, member of the Namibian Stock Exchange

SEM authorised representative and SEM Sponsor: Perigeum Capital Ltd

This notice is issued pursuant to the JSE Limited Listings Requirements, the SEM Listing Rules and the Mauritian Securities Act 2005. The board of directors of PSG Konsult accepts full responsibility for the accuracy of the information contained in this communiqué.