

FirstRand Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1966/010753/06)
JSE ordinary share code: FSR ISIN: ZAE000066304
JSE B preference share code: FSRP ISIN: ZAE000060141
NSX ordinary share code: FST
(FirstRand)

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

NO CHANGE STATEMENT

Shareholders are advised that the annual integrated report incorporating the report of the directors, the audited summary financial statements for the year ended 30 June 2019, the audit committee report and notice of the annual general meeting will be published on the FirstRand website, <https://www.firstrand.co.za/investors/annual-reporting/> today, 8 October 2019. The annual integrated report for the year ended 30 June 2019, together with the notice of annual general meeting (AGM) will be distributed to shareholders on Thursday, 24 October 2019. The documents contain no modifications to the audited results, which were published on the Stock Exchange News Service (SENS) of the JSE Limited on 5 September 2019. FirstRand further confirms that there have been no changes to the auditor's report, which was referenced in the audited results announcement and made available to shareholders at FirstRand's registered office on the same date as the release of the audited results.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the twenty third AGM of FirstRand ordinary shareholders will be held at the Auditorium, FNB Conference and Learning Centre, 114 Grayston Drive, Sandton on Thursday, 28 November 2019, at 09:00, to transact the business as stated in the AGM notice, which will be distributed together with the annual integrated report for the year ended 30 June 2019.

SALIENT DATES

2019	
Record date to be eligible to receive the notice of AGM	Friday, 18 October
Posting date	Thursday, 24 October
Last day to trade to be eligible to attend and vote at the AGM	Tuesday, 19 November
Record date to be eligible to attend and vote at the AGM	Friday, 22 November
Proxies due (for administrative purposes) by 09:00 *	Tuesday, 26 November
AGM at 09:00**	Thursday, 28 November

Notes:

* Alternatively, to be handed to the chairman of the AGM prior to its commencement.

** Results of AGM to be released on SENS on Friday, 29 November 2019.

Sandton
8 October 2019

Sponsor
RAND MERCHANT BANK (a division of FirstRand Bank Limited)