

RESILIENT REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2002/016851/06)

JSE share code: RES ISIN: ZAE000209557

Bond company code: BIRPIF

(Approved as a REIT by the JSE)

("Resilient")



TRP121: NOTIFICATION OF AN ACQUISITION OF BENEFICIAL INTEREST IN SECURITIES

In compliance with section 122(3)(b) of the Companies Act, No 71 of 2008 ("**the Companies Act**"), regulation 121(2)(b) of the Companies Act Regulations 2011 and paragraph 3.83(b) of the JSE Listings Requirements, shareholders are advised that Resilient has received notification from Public Investment Corporation SOC Ltd ("**PIC**") of the acquisition by PIC of Resilient ordinary shares, such that PIC now holds 10.098% of Resilient's ordinary shares in issue.

As required in terms of section 122(3)(a) of the Companies Act, Resilient has filed the required notice with the Takeover Regulation Panel.

7 October 2019

Sponsor

JAVACAPITAL