



Murray & Roberts Holdings Limited

(Incorporated in the Republic of South Africa)

Registration number: 1948/029826/06

JSE share code: MUR

ISIN: ZAE000073441

("Murray & Roberts" or "the Company")

Amended Notice of Annual General Meeting ("AGM")

Shareholders are referred to the notice of AGM to be held at 14:00 on 28 November 2019, which was distributed on 30 September 2019.

As the mandatory offer by ATON GmbH lapsed on 30 September 2019, the Company is no longer subject to the Takeover Regulations prescribed under the Companies Act, 71 of 2008.

Consequently, the election of directors will now take place at the AGM. An amended Notice of AGM and amended Form of Proxy have been distributed and are available on the website www.murrob.com/inv-annual-reports.asp.

The resolutions in the original notice of AGM have not been amended, except for the numbering due to the addition of the following resolutions, which have been added under item 3 of the amended AGM agenda:

- Ordinary Resolution 1: Election of Ralph Havenstein as a director
- Ordinary Resolution 2: Election of Ntombi Langa-Royds as a director
- Ordinary Resolution 3: Election of Keith Spence as a director
- Ordinary Resolution 4: Election of Henry Laas as a director

The amended Form of Proxy reflects the addition of the aforementioned resolutions and the new resolution numbers.

Bedfordview

4 October 2019

Sponsor: The Standard Bank of South Africa Ltd