



**Murray & Roberts Holdings Limited**

(Incorporated in the Republic of South Africa)

Registration number: 1948/029826/06

JSE share code: MUR

ISIN: ZAE000073441

("Murray & Roberts" or "the Company")

**Annual Integrated Report, Notice of Annual General Meeting ("AGM") and Broad-Based Black Economic Empowerment ("B-BBEE") Act Compliance Report**

**1. Annual Integrated Report**

Murray & Roberts shareholders are advised that the 2019 Annual Integrated Report for the year ended 30 June 2019, which incorporates the summarised audited annual financial statements and contains the notice of AGM, has been distributed to shareholders today, Monday, 30 September 2019. The full 2019 Annual Integrated Report and Annual Financial Statements are also available to be viewed on the Company's website ([www.murrob.com](http://www.murrob.com)).

The Company's reviewed provisional report for the year ended 30 June 2019 (including the nature of the Company's external auditor's report), released on the Stock Exchange News Service on 29 August 2018, is unchanged except for the line item "net movement in borrowings" in the consolidated statement of cash flows, which has been disaggregated to disclose the full movement in borrowings. The additional disclosure has no impact on the financial results stated in the provisional report.

**2. Notice of AGM**

The 71<sup>st</sup> AGM of the Company will be held on Thursday, 28 November 2018 at 14:00 on the 9<sup>th</sup> Floor in the Douglas Roberts Centre, 22 Skeen Boulevard, Bedfordview, Johannesburg.

**Record dates**

- Record date to determine which shareholders are entitled to receive the notice of AGM is Friday, 20 September 2019. ("Notice Record Date").
- Last day to trade in order to be eligible to attend and vote at the AGM is Tuesday, 19 November 2019.
- Record date to determine which shareholders are entitled to attend and vote at the AGM is Friday, 22 November 2019 ("Voting Record Date").
- Forms of proxy for the AGM are requested to be lodged by 14:00 on Tuesday, 26 November 2019. Any forms of proxy not lodged by this time may still be lodged at any time prior to the commencement of voting on the resolutions at the AGM.

### 3. B-BBEE Act Compliance Report

The Company's annual compliance report in terms of section 13G(2) of the B-BBEE Amendment Act 46 of 2013, has been published and is available on the Company's website ([www.murrob.com](http://www.murrob.com)).

### 4. Responsibility Statement

The board of directors accept responsibility for the information contained in this announcement and certifies that, to the best of the knowledge and belief of its members, the information contained in this announcement is true and nothing has been omitted which is likely to affect the accuracy and relevance of the information.

Bedfordview  
30 September 2019

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